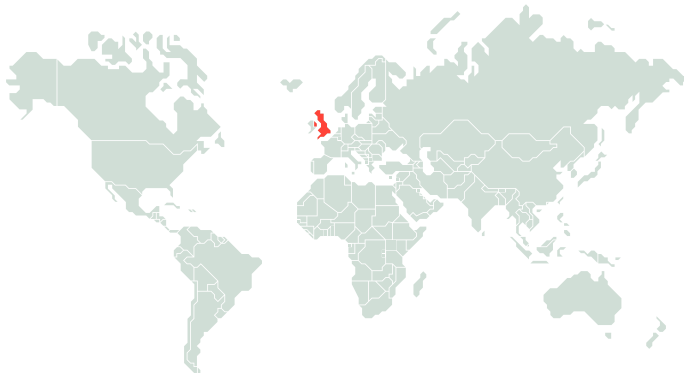


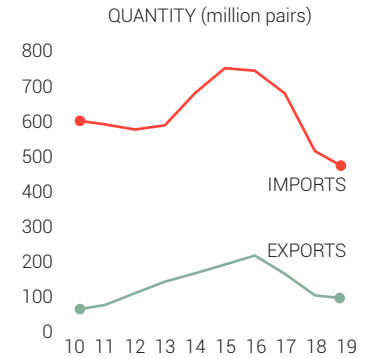
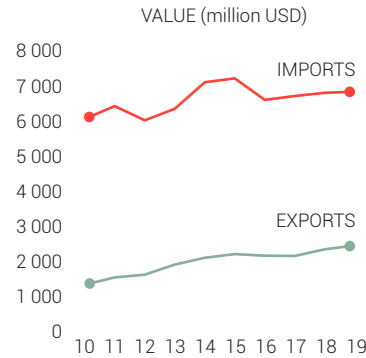
# UNITED KINGDOM



CAPITAL	London	LANGUAGE	English
AREA (Km <sup>2</sup> )	243 610	CURRENCY	British pound
POPULATION	67 million		
GDP PER CAPITA	42 300 USD	GDP 2019	3 162 billion USD
Δ GDP 2019	1.4%	Δ GDP Last 5 Years	18.4%

## FOOTWEAR INDUSTRY

	VALUE		QUANTITY		PRICE
	Million USD	World Rank	Million Pairs	World Rank	USD
EXPORTS	2 445	12	89	16	\$27.46
IMPORTS	6 830	4	462	5	\$14.79
PRODUCTION			5	89	
CONSUMPTION			378	10	

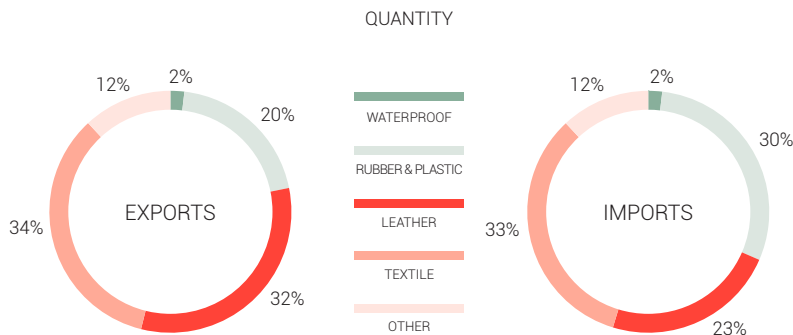


## MAIN TRADING PARTNERS

EXPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
Germany	513	21%	17.7	20%	+ Germany	54%
France	327	13%	9.7	11%	+ France	48%
Ireland	304	12%	15.9	18%	+ Spain	82%
Italy	189	8%	4.8	5%	+ Italy	53%
Spain	151	6%	5.4	6%	- Netherlands	-42%

IMPORT MARKETS	Million USD	Value Share	Million Pairs	Quantity Share	LAST 5 YEARS VARIATION	Million USD
China	1 545	23%	253.7	55%	+ Germany	86%
Netherlands	803	12%	22.9	5%	+ Netherlands	46%
Italy	782	11%	13.1	3%	+ France	78%
Belgium	641	9%	22.2	5%	- India	-41%
Germany	594	9%	21.1	5%	- China	-33%

## TYPES OF FOOTWEAR TRADED



## RECENT DEVELOPMENTS

The UK is among the world's top 5 footwear importers. Its imports have remained relatively stable over the last four years, but its exports have increased, rapidly approaching the 2.5 billion dollars threshold. Over the last five years, imports from China have fallen while imports from other European countries, such as Germany, the Netherlands and France, have increased. Brexit poses the next big challenge to many businesses given the current uncertainty about a possible deal with the EU.

## MAIN PLAYERS

	TURNOVER (million USD)	EMPLOYEES
C. & J. Clark International Limited	1 019.0	9 268
Kurt Geiger Limited	420.3	2 181
Airwair International Limited	390.7	909
Schuh Group Limited	372.0	1 873
Office Holdings Limited	361.2	2 724

## SECTORIAL ORGANIZATIONS

BFA - British Footwear Association | [britishfootwearassociation.co.uk](http://britishfootwearassociation.co.uk)  
 BLC - Leather Technology Centre Ltd | [www.blcleathertech.com](http://www.blcleathertech.com)  
 SATRA Technology Centre | [www.satra.com](http://www.satra.com)

## FAIRS & EVENTS

Pure London, London [Feb; Jul] [www.purelondon.com](http://www.purelondon.com)  
 Moda Footwear UK, Birmingham [Feb; Aug] [www.moda-uk.co.uk](http://www.moda-uk.co.uk)